

**Whitemarsh Reserve HOA
Board Meeting Agenda
April 29, 2026
Courtyard Marriott
6:00pm**

1. Call to Order

- Brief overview of meeting purpose

2. Embezzlement Incident Overview

- Summary and timeline
- Insurance Update
- Actions taken to date
 - Insurance claim update
 - Legal engagement and actions
 - Changes to financial Controls and reporting

3. Legal Counsel Update – Jacob Ensor

- Legal process and constraints
- Insurance Claim Considerations
- Limits on what can be shared

4. Homeowner Questions

- Open forum for questions

5. Next Steps

- Audit and Insurance Progress
- Property Management Review / Transition plan
- Ongoing communication plan
- May 27th 6:00pm-Board Meet and Greet at the pool-All welcome!

- June 17th: Board elections-please consider running!

6. Adjournment